

# Star Ferro and Cement Limited

Regd. Office : VIII : Lumshnong, P.O. Khaliehriat, Dist. East Jaintia Hills, Meghalaya-793 210 Phone : 03655-278215/16/18, Fax : 03655-278217  
Email : info@starferrocement.co.in, Website : www.starferrocement.co.in. CIN : L27310ML2011PLC008564

27th October, 2016

To  
The Listing Department  
BSE Limited  
Corporate Relationship Department  
P.J. Tower, Dalal Street,  
Fort, Mumbai- 400001  
Scrip Code :536666

To  
The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G, 5<sup>th</sup> Floor  
Bandra-Kurla Complex  
Bandra (E), Mumbai- 400051  
Scrip Name: SFCL

Re: Scheme of Amalgamation of Star Ferro and Cement Limited ('Transferor Company') with Star Cement Limited (Formerly Cement Manufacturing Company Limited) ('Transferee Company')

Dear Sirs,

With reference to the above and in terms of the SEBI (Listing Obligations and Disclosure Requirement,) Regulations, 2015, this is to inform you that upon an application being Company Application No.1 of 2016 filed on 5th October, 2016 before the Hon'ble High Court of Meghalaya at Shillong under Sections 391(1) and 393 of the Companies Act, 1956, the Hon'ble Court vide an order dated 25th October, 2016 has directed that separate meetings of the Equity shareholders of the Transferor Company and Secured and Unsecured Creditors of the Transferee Company be held at the respective Registered Office of the Transferor and Transferee Companies at Village: Lumshnong, Post Office: Khaliehriat, District: East Jaintia Hills, Meghalaya - 793 210 on Monday, the 5<sup>th</sup> day of December, 2016 at the following times for the purpose of considering and if thought fit, approving, with or without modification, Scheme of Amalgamation of the Transferor Company with the Transferee Company:

- (i) Meeting of the Equity Shareholders of Transferor Company at 11:00 A.M.
- (ii) Meeting of the Unsecured Creditors of the Transferee Company at 12 Noon.
- (iii) Meeting of the Secured Creditors of the Transferee Company at 1.00 P.M.

Copy of the Notice convening separate meetings of the above companies along with Statement under Section 393 of the Companies Act, 1956 will be forwarded to you in due course.

The consent of the public shareholders of the Transferor Company will also be obtained in terms of paragraphs I(A)9(a) and I(A)9(b) of Annexure I of SEBI Circular dated 30th November, 2015.

This is for your information.

Thanking you,

Yours faithfully,

**For Star Ferro and Cement Limited**

  
D.Thakurta  
Company Secretary

